

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本公告全部或任何部分內容所產生或因依賴該等內容而引致的任何損失承擔任何責任。

本公告不會直接或間接於或向美國(包括美國的領土及屬地、任何州以及哥倫比亞特區)發表、發行、分派。本公告並非在美國境內購買或認購證券的要約或邀請或其組成部分。本公告所述證券並無亦不會根據1933年美國證券法(「美國證券法」)登記。除非證券已根據美國證券法獲豁免登記並符合任何適用州證券法，否則不得在美國提呈發售或出售；或除非符合美國證券法S規例，否則不得在美國境外提呈發售或出售。證券不會在美國公開發售。

本公告僅供參考，並不構成收購、購買或認購證券的邀請或要約。本公告並非招股章程。潛在投資者於決定是否投資所提呈發售的股份前應閱覽平安健康醫療科技有限公司(「本公司」)刊發日期為2018年4月23日的招股章程(「招股章程」)，以獲得下文所述有關全球發售的詳細資料。本公司並無亦不會根據1940年美國投資公司法(經修訂)登記。

除本公告另有界定者外，本公告所用詞彙與招股章程所界定者具有相同涵義。

就全球發售而言，UBS AG香港分行(作為穩定價格操作人(「穩定價格操作人」))、其聯屬方或任何代其行事的人士(代表包銷商)可於上市日期後一段有限期間內進行交易，藉以穩定或支持股份市價高於原應達至的水平。然而，穩定價格操作人、其聯屬方或任何代其行事的人士均無責任進行任何穩定價格行動。該等穩定價格行動一經開始，穩定價格操作人、其聯屬方或任何代其行事的人士可全權酌情決定進行，並可隨時終止。任何該等穩定價格行動須於遞交香港公開發售申請截止日期後第30日結束。該等穩定價格行動一經採取，可於所有獲准進行上述行動的司法權區進行，惟在任何情況下均須遵守所有適用法律、規則及監管規定，包括香港法例第571章證券及期貨條例項下的香港法例第571W章證券及期貨(穩定價格)規則(經修訂)。

潛在投資者務請注意，採取維持股份價格的穩定價格行動的時間不得超過穩定價格期，即由上市日期開始，並預期將於2018年5月26日(星期六)(即遞交香港公開發售申請截止日期後第30日)屆滿。於該日後，不得再採取任何穩定價格行動，股份需求及股份價格或會因而下跌。

發售股份的潛在投資者務請注意，倘發生招股章程「包銷—包銷安排及開支—香港公開發售—香港包銷協議—終止理由」一段所載任何事件，聯席全球協調人(為其本身及代表香港包銷商)有權於上市日期(現時預期為2018年5月4日(星期五))上午八時正(香港時間)之前的任何時間隨時終止其根據香港包銷協議須承擔的責任。

PING AN HEALTHCARE AND TECHNOLOGY COMPANY LIMITED

平安健康醫療科技有限公司

(於開曼群島註冊成立的有限公司)

全球發售

- 全球發售的發售股份數目 : 160,094,200 股股份(視乎超額配股權行使與否而定)
- 香港發售股份數目 : 10,406,200 股股份(可予重新分配)
- 國際發售股份數目 : 149,688,000 股股份(可予重新分配及視乎超額配股權行使與否而定)
- 最高發售價 : 每股股份 54.80 港元, 另加 1.0% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費(須於申請時以港元繳足, 多繳股款可予退還)
(視乎發售價下調情況而定)
(如按發售價下調機制將指示性發售價範圍下限下調 10%, 經下調發售價將為每股香港發售股份 45.75 港元)
- 面值 : 每股股份 0.000005 美元
- 股份代號 : 1833

聯席保薦人、聯席全球協調人及聯席賬簿管理人
(按字母順序)



J.P.Morgan

聯席全球協調人及聯席賬簿管理人



中国平安證券(香港)
PING AN OF CHINA SECURITIES (HONG KONG)

聯席賬簿管理人



發售價及配發結果公告

概要

發售價

- 發售價釐定為每股發售股份 54.80 港元(不包括 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費)。

全球發售所得款項淨額

- 根據發售價每股發售股份 54.80 港元，於扣除本公司就全球發售應付的包銷費用、佣金及估計開支後，本公司自全球發售收取的所得款項淨額估計約為 8,564.0 百萬港元(假設超額配股權並無獲行使)。本公司擬根據本公告「全球發售所得款項淨額」一節所載用途使用該等所得款項淨額。
- 倘超額配股權獲悉數行使，則本公司將於超額配股權獲行使後收取最多額外 24,014,100 股將予出售及轉讓發售股份的所得款項淨額。

已接獲的申請及認購意向

香港公開發售

- 根據香港公開發售初步提呈發售的香港發售股份已獲非常大幅超額認購。合共接獲 225,058 份根據香港公開發售以白色及黃色申請表格及通過中央結算系統向香港結算發出及通過白表 eIPO 服務 (www.eipo.com.hk) 發出電子認購指示提出的有效申請，認購合共 6,801,998,600 股香港發售股份，相當於香港公開發售初步可供認購的 10,406,200 股香港發售股份總數約 654 倍。
- 由於香港公開發售的超額認購超過 95 倍，故已應用招股章程「全球發售的架構－香港公開發售」一節所述的重新分配程序，而合共 29,617,400 股國際發售股份亦已自國際發售重新分配至香港公開發售。香港公開發售的發售股份最終數目為 40,023,600 股發售股份，佔超額配股權獲行使前全球發售初步可供認購的發售股份總數的約 25%。

國際發售

- 國際發售初步提呈的發售股份已獲非常大幅超額認購並已超額分配24,014,100股發售股份。分配給國際發售承配人的發售股份最終數目為120,070,600股發售股份(相當於超額配股權獲行使前全球發售初步可供認購發售股份總數約75%)。

根據配售指引第5(1)段獲同意之承配人

- 根據國際發售，配售指引所定義的聯席賬簿管理人及／或包銷商之關連客戶JF Asset Management Limited、UBS Asset Management (Hong Kong) Ltd.、華夏基金(香港)有限公司及華夏基金管理有限公司分別獲配售3,500,000股、1,400,000股、170,000股及59,000股股份，分別佔全球發售中初步可供認購發售股份的2.186%、0.874%、0.106%及0.037%。本公司已向聯交所申請，而聯交所已向本公司授出配售指引第5(1)段所載同意，批准本公司向上述各關連客戶分配國際發售股份。配售予上述關連客戶的股份由關連客戶代獨立第三方持有，符合聯交所所授同意的全部條件。
- 除上文披露者外，由或透過聯席全球協調人、聯席賬簿管理人及包銷商根據全球發售配售的發售股份概無配售予本公司任何核心關連人士(定義見上市規則)，亦無配售予配售指引第5(1)段所指任何關連客戶或配售指引第5(2)段所指人士(不論以其本身名義或透過代名人)。董事確認，概無承配人將獲個別配售本公司緊隨全球發售後經擴大已發行股本10%以上。董事確認，(a)緊隨全球發售後，本公司不會新增任何主要股東(定義見上市規則)；(b)公眾所持股份數目將符合上市規則第8.08條規定的最低百分比；(c)本公司三大公眾股東於上市時並無持有公眾所持股份50%以上的股份，符合上市規則第8.08(3)條及第8.24條的規定；及(d)上市時至少有300名股東，符合上市規則第8.08(2)條的規定。

超額配股權

- 就全球發售而言，本公司已向國際包銷商授出超額配股權，可由聯席全球協調人代表國際包銷商於遞交香港公開發售申請截止日起計30日(截止超額配股權獲行使當日，即2018年5月26日(星期六))內行使，要求本公司按發售價發行最多24,014,100股額外發售股份(相當於全球發售初步可供認購的發售股份約15%)，以補足國際發售的超額分配(如有)。國際發售中超額分配24,014,100股發售股份，該超額分配可通過行使超額配股權或於二級市場按不高於發售價的價格購買或通過遞延結算或同時採用該等方式予以補足。倘超額配股權獲行使，本公司將在聯交所網站 www.hkexnews.hk 及本公司網站 www.pahtg.com 發佈公告。截至本公告日期，超額配股權尚未獲行使。

分配結果

- 最終發售價、國際發售的踴躍程度、香港公開發售及優先發售的認購申請水平及香港發售股份的配發基準亦於2018年5月3日(星期四)在《南華早報》(以英文)及《香港經濟日報》(以中文)以及在本公司網站 www.pahtg.com 及聯交所網站 www.hkexnews.hk 刊登。

- 使用白色及黃色申請表格及透過向香港結算或指定白表 eIPO 服務發出電子認購指示成功申請香港公開發售的香港發售股份的分配結果，包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼(如有提供)以及成功申請的香港發售股份及預留股份數目，將以下列方式於下列時間及日期提供：
 - 於2018年5月3日(星期四)上午九時正前登載於本公司網站 www.pahtg.com 及聯交所網站 www.hkexnews.hk 的公告查詢；
 - 於2018年5月3日(星期四)上午八時正至2018年5月9日(星期三)午夜十二時正，在24小時可供查閱的指定分配結果網站 www.iporesults.com.hk (或者：英文 <https://www.eipo.com.hk/en/Allotment>；中文 <https://www.eipo.com.hk/zh-hk/Allotment>) 內使用「身份識別搜尋」功能查閱；
 - 通過於2018年5月3日(星期四)至2018年5月6日(星期日)上午九時正至下午十時正致電分配結果電話查詢熱線 2862 8669 查詢；及
 - 於2018年5月3日(星期四)至2018年5月7日(星期一)期間，在收款銀行指定分行的營業時間內查閱可供查閱的特備分配結果小冊子。各收款銀行分行的地址載於下文「分配結果」一段。

寄發／領取股票及退款支票

- 以白色申請表格或透過白表 eIPO 服務申請 1,000,000 股或以上香港發售股份且申請全部或部分獲接納並獲分配香港發售股份，且為合資格親身領取股票(如適用)的申請人，可於2018年5月3日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正親臨香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)或其他地點領取其股票(如適用)。

- 以**白色**申請表格或透過**白表 eIPO**服務提出申請的申請人所獲配發的香港發售股份的股票，倘在不可親身領取或可供親身領取但未在指定領取時限內親身領取的情況下，則預期將於2018年5月3日(星期四)或之前以普通郵遞方式寄往有權收取的申請人在相關申請上所示地址，郵誤風險概由申請人承擔。
- 以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算(代理人)有限公司的名義獲發行，並於2018年5月3日(星期四)直接存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等於**黃色**申請表格上指示的指定中央結算系統參與者或代彼等發出**電子認購指示**的任何指定中央結算系統參與者股份戶口。
- 透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港發售股份數目。
- 以**白色**或**黃色**申請表格申請1,000,000股或以上香港發售股份並已提供**白色**及**黃色**申請表格所規定的所有資料的申請人，可於2018年5月3日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正，前往香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)或其他地點領取其退款支票(如適用)。
- 在申請全部或部分獲接納或不獲接納的情況下，以**白色**或**黃色**申請表格提出申請的退款支票，如不可親自領取或可親自領取但未有親自領取，則預計將於2018年5月3日(星期四)或之前以普通郵遞方式寄發，郵誤風險概由彼等承擔。概不會就此支付任何利息。

- 對於透過**白表 eIPO** 服務申請香港發售股份並以單一銀行賬戶支付申請股款的申請人，其退款(如有)將以電子退款指示形式發送到其繳交申請股款的付款銀行賬戶。對於透過**白表 eIPO** 服務申請香港發售股份並以多個銀行賬戶支付申請股款的申請人，其退款(如有)將於2018年5月3日(星期四)或之前以退款支票形式以普通郵遞方式寄往其**白表 eIPO** 申請上所示地址，郵誤風險概由彼等承擔。
- 透過中央結算系統向香港結算發出**電子認購指示**的申請人，其退款(如有)預期將於2018年5月3日(星期四)存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。
- 股票僅在全球發售於2018年5月4日(星期五)上午八時正或之前於各方面均成為無條件且招股章程「包銷—包銷安排及開支—香港公開發售—香港包銷協議—終止理由」一段所述終止權利未獲行使的情況下，方會於該時成為有效的所有權憑證。
- 本公司將不會就香港發售股份發出任何臨時所有權文件。所接獲申請股款概不獲發收據。

開始買賣

- 預期股份將於2018年5月4日(星期五)上午九時正開始於聯交所主板買賣。股份將以買賣單位每手100股進行買賣。股份的股份代號為1833。

發售價

發售價釐定為每股發售股份54.80港元(不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

全球發售所得款項淨額

根據發售價每股發售股份54.80港元，於扣除本公司就全球發售應付的包銷費用、佣金及估計開支後，本公司自全球發售收取的所得款項淨額估計約為8,564.0百萬港元。本公司擬將該等所得款項淨額用於以下用途：

- 約40%的所得款項淨額預期用於業務拓展，包括：
 - 藉增加產品種類(透過(i)建立我們的採購能力、(ii)為健康商城吸引更多優質的提供商及賣家、(iii)維持更多存貨以支援銷售增長及(iv)租用更多倉庫以確保產品能夠及時而優質地交付)、提升網絡覆蓋(透過開設新藥房及／或擴大與第三方連鎖藥店的合作)、提升服務能力(透過開發新服務計劃)以及擴大我們的客戶服務團隊(透過內部發展及外部合作)擴展我們的電子商務業務；
 - 透過在招聘優質專業人士(如醫務人員及銷售人員)方面作出投資及提供具吸引力的薪酬方案以挽留我們的僱員持續吸引及挽留銷售及醫療人員等人才；
 - 透過增加向我們用戶提供的獎勵計劃的種類、為有特定健康需求的用戶群制定更具針對性計劃及發展數據驅動及預測性的醫療健康服務等方式獲取新用戶及提升用戶參與度；及
 - 透過線上及線下營銷活動(包括應用程序商店排名、搜索引擎優化、網站橫幅及地面活動等銷售渠道)以及推出針對特定用戶群的季節性宣傳活動以及節慶活動為我們的營銷及推廣活動提供資金；

- 約30%的所得款項淨額預期用於為我們潛在投資、收購境內公司及與境內公司的策略聯盟以及我們的海外拓展計劃提供資金。我們對擁有先進技術及服務解決方案以及保健產品的公司、家用診斷設備公司、擁有獲讚賞業務線的公司或者具有足夠能力令我們認為對我們目前的業務具有協同作用的公司感興趣。我們亦對與位於與中國具有相似特點的發展中國家的優質當地合作夥伴建立合作關係感興趣。截至最後實際可行日期，我們並無確定任何潛在收購目標；
- 約20%的所得款項淨額預期用於研發，包括發展我們的信息基礎設施、在國內外招聘高素質的人工智能專業人士及向人工智能人才提供具競爭力的薪酬方案以及與領先的研究機構及大學加強合作及夥拍行業領先的科技公司進行研究及開發；
- 約10%的所得款項淨額預期用於營運資金及一般公司用途。

已接獲的申請及認購意向

香港公開發售

本公司宣佈，於2018年4月26日(星期四)中午十二時正截止辦理申請登記時，合共接獲225,058份根據香港公開發售以白色及黃色申請表格透過中央結算系統向香港結算發出及透過白表eIPO服務發出電子認購指示而提出的有效申請，認購合共6,801,998,600股香港發售股份，相當於香港公開發售初步可供認購的香港發售股份總數10,406,200股約654倍。

- 認購合共1,415,971,700股香港發售股份的214,601份有效申請乃就總認購額為5百萬港元或以下(按最高發售價每股發售股份54.80港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)的香港公開發售而提出，相當於香港公開發售甲組初步包括的5,203,100股香港發售股份約272倍；及

- 就合共5,386,026,900股香港發售股份而言，收10,457份總認購額為逾5百萬港元(按最高發售價每股發售股份54.80港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)的香港公開發售下的有效申請，相當於香港公開發售乙組初步包括的5,203,100股香港發售股份的1,035倍。

未按申請表格所載指示填妥的申請已遭拒絕受理。已識別出605份重複申請或疑屬重複申請並已拒絕受理。92份申請因支票被退回而遭拒絕受理。43份申請因屬無效而遭拒絕受理。並無發現認購超過香港公開發售初步可供認購的香港發售股份50%(即超過5,203,100股香港發售股份)的申請。

由於香港公開發售的超額認購超過95倍，故已應用招股章程「全球發售的架構－香港公開發售」一節所述的重新分配程序，而合共29,617,400股國際發售股份亦已自國際發售重新分配至香港公開發售。

分配至香港公開發售的發售股份最終數目為40,023,600股發售股份，佔超額配股權獲行使前全球發售初步可供認購的發售股份總數約25%。

於香港公開發售提呈發售的發售股份已按下文「香港公開發售的分配基準」一段所載基準有條件分配。

國際發售

本公司宣佈，國際發售初步提呈的發售股份已獲非常大幅超額認購。分配給國際發售承配人的發售股份最終數目為120,070,600股發售股份，相當於全球發售初步可供認購發售股份總數約75%(超額配股權獲行使前)。

基石投資者

基於發售價每股發售股份 54.80 港元(不包括 1.0% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費)及根據招股章程「基石投資者」一節所披露與基石投資者訂立的基石投資協議，基石投資者認購的發售股份數目現已釐定如下：

	認購股份數目 (向下湊整至 最接近的完整 買賣單位 100 股股份)	佔全球發售中 發售股份的 概約百分比 ⁽¹⁾	佔緊隨 全球發售 完成後已發行 股本總額的 概約百分比 ⁽¹⁾
Blackrock 基金	17,905,700	11.18%	1.68%
Capital Research and Management Company 基金	10,743,300	6.71%	1.01%
<i>New World Fund, Inc.</i>	7,592,000	4.74%	0.71%
<i>American Funds Insurance Series - New World Fund</i>	3,008,100	1.88%	0.28%
<i>Capital Group New World Fund (LUX)</i>	143,200	0.09%	0.01%
GIC Private Limited	14,324,600	8.95%	1.34%
加拿大退休金計劃投資委員會	14,324,600	8.95%	1.34%
Pantai Juara Investments Limited	7,162,300	4.47%	0.67%
正大光明控股有限公司	7,162,300	4.47%	0.67%
Swiss Re Direct Investments Company	7,162,300	4.47 %	0.67%
合計	<u>78,785,100</u>	<u>49.21%</u>	<u>7.38%</u>

(1) 假設超額配股權並無獲行使

各基石投資者為獨立第三方及並非本公司的關連人士。緊隨全球發售完成後，基石投資者不會擁有本公司的任何董事會代表，而基石投資者概不會成為本公司的主要股東。基石投資者的持股量將計入股份的公眾持股量。

各基石投資者已同意，於上市日期後六個月期間（「禁售期」）內任何時間將不會直接或間接出售其根據相關基石投資協議所認購的任何股份，除非在若干有限的情況下，如轉讓予該基石投資者的全資附屬公司，則該全資附屬公司將受該基石投資者相同責任（包括禁售期限限制）的約束。

有關基石投資者的進一步詳情，請參閱招股章程「基石投資者」一節。

根據配售指引第5(1)段獲同意之承配人

配售予聯席賬簿管理人及／或包銷商關連客戶(「**關連包銷商**」，定義見上市規則附錄六所載股本證券的配售指引(「**配售指引**」))若干股份的詳情載列如下：

以全權委託形式持有股份的關連客戶：

關連包銷商	承配人	配售股份 數目	佔全球發售	佔緊隨	與關連包銷商關係
			初步可供 認購發售 股份概約 百分比 ⁽¹⁾	全球發售 完成後全部 已發行股本 概約百分比 ⁽¹⁾	
里昂證券有限公司 (「里昂證券」)	華夏基金管理有限公司 (「華夏基金」)	59,000	0.037%	0.006%	華夏基金與里昂證券為 同一集團成員公司。
	華夏基金(香港)有限公司 (「華夏基金(香港)」)	170,000	0.106%	0.016%	華夏基金(香港)與里昂證券 為同一集團成員公司。
J.P. Morgan Securities (Asia Pacific) Limited 及 J.P. Morgan Securities plc	JF Asset Management Limited (「JF AM」)	3,500,000	2.186%	0.328%	JF AM為J.P. Morgan集團 的成員公司。
UBS AG 香港分行 (「UBS AG」)	UBS Asset Management (Hong Kong) Ltd. (「UBS HK」)	1,400,000	0.874%	0.131%	UBS HK與UBS AG集團 為同一集團成員公司。

(1) 假設超額配股權並無獲行使。

本公司已向聯交所申請，且聯交所已根據配售指引第5(1)段向本公司授出同意，批准本公司向上述各關連客戶分配國際發售股份。配售予上述關連客戶的股份由關連客戶代獨立第三方持有，符合聯交所所授同意的全部條件。

就董事所知，國際發售並無向身為本公司核心關連人士(定義見上市規則)、董事、現有股東或彼等各自緊密聯繫人(定義見上市規則)的申請人配售發售股份。國際發售符合配售指引。除上文披露者外，由或透過聯席全球協調人、聯席賬簿管理人及包銷商根據全球發售配售的發售股份概無配售予本公司任何核心關連人士(定義見上市規則)，亦無配售予配售指引第5(1)段所指任何關連客戶或配售指引第5(2)段所指人士(不論以其本身名義或透過代名人)。董事確認，概無承配人將獲個別配售本公司緊隨全球發售後經擴大已發行股本10%以上。董事確認，(a)緊隨全球發售後，本公司不會新增任何主要股東(定義見上市規則)；(b)公眾所持股份數目將符合上市規則第8.08條規定的最低百分比；(c)本公司三大公眾股東於上市時並無持有公眾所持股份約50%以上的股份，符合上市規則第8.08(3)條及第8.24條的規定；及(d)上市時至少有300名股東，符合上市規則第8.08(2)條的規定。

超額配股權

就全球發售而言，本公司已向國際包銷商授出超額配股權，可由聯席全球協調人代表國際包銷商於遞交香港公開發售申請截止日起計30日(截止超額配股權獲行使當日，即2018年5月26日(星期六))內行使，要求本公司按發售價發行最多24,014,100股額外發售股份(相當於全球發售初步可供認購的發售股份約15%)，以補足國際發售的超額分配(如有)國際發售中超額分配24,014,100股發售股份，該超額分配可通過行使超額配股權或於二級市場按不高於發售價的價格購買或通過遞延

結算或同時採用該等方式予以補足。倘超額配股權獲行使，本公司將在聯交所網站 www.hkexnews.hk 及本公司網站 www.pahtg.com 發佈公告。截至本公告日期，超額配股權尚未獲行使。

香港公開發售的分配基準

待招股章程「全球發售的架構－全球發售的條件」一段所載的條件達成後，公眾人士以白色及黃色申請表格及透過中央結算系統向香港結算或透過白表 eIPO 服務向白表 eIPO 服務供應商發出電子認購指示提交的有效申請將按下列基準有條件分配：

申請認購 股份數目	有效 申請數目	配發／抽籤基準	獲配發股份 佔申請認購 股份總數的 概約百分比
甲組			
100	41,972	41,972 份申請中的 25,183 份可獲配發 100 股股份	60.00%
200	17,008	17,008 份申請中的 10,421 份可獲配發 100 股股份	30.64%
300	9,023	9,023 份申請中的 5,578 份可獲配發 100 股股份	20.61%
400	6,751	6,751 份申請中的 4,264 份可獲配發 100 股股份	15.79%
500	9,202	9,202 份申請中的 5,889 份可獲配發 100 股股份	12.80%
600	3,438	3,438 份申請中的 2,207 份可獲配發 100 股股份	10.70%
700	2,479	2,479 份申請中的 1,596 份可獲配發 100 股股份	9.20%
800	2,322	2,322 份申請中的 1,518 份可獲配發 100 股股份	8.17%
900	6,451	6,451 份申請中的 4,238 份可獲配發 100 股股份	7.30%
1,000	20,921	20,921 份申請中的 14,080 份可獲配發 100 股股份	6.73%
1,500	6,464	6,464 份申請中的 4,383 份可獲配發 100 股股份	4.52%
2,000	12,565	12,565 份申請中的 8,544 份可獲配發 100 股股份	3.40%
2,500	4,743	4,743 份申請中的 3,261 份可獲配發 100 股股份	2.75%
3,000	5,076	5,076 份申請中的 3,623 份可獲配發 100 股股份	2.38%
3,500	4,138	4,138 份申請中的 3,012 份可獲配發 100 股股份	2.08%
4,000	4,292	4,292 份申請中的 3,468 份可獲配發 100 股股份	2.02%
4,500	1,903	1,903 份申請中的 1,721 份可獲配發 100 股股份	2.01%
5,000	6,221	100 股股份	2.00%
6,000	2,797	100 股股份，另加 2,797 份申請中的 90 份 可獲配發額外 100 股股份	1.72%
7,000	2,211	100 股股份，另加 2,211 份申請中的 188 份 可獲配發額外 100 股股份	1.55%

申請認購 股份數目	有效 申請數目	配發／抽籤基準	獲配發股份 佔申請認購 股份總數的 概約百分比
8,000	2,037	100股股份，另加2,037份申請中的375份 可獲配發額外100股股份	1.48%
9,000	2,024	100股股份，另加2,024份申請中的490份 可獲配發額外100股股份	1.38%
10,000	14,145	100股股份，另加14,145份申請中的3,961份 可獲配發額外100股股份	1.28%
20,000	10,699	200股股份	1.00%
30,000	4,421	200股股份，另加4,421份申請中的442份 可獲配發額外100股股份	0.70%
40,000	3,228	200股股份，另加3,228份申請中的516份 可獲配發額外100股股份	0.54%
50,000	2,543	200股股份，另加2,543份申請中的1,399份 可獲配發額外100股股份	0.51%
60,000	1,434	300股股份	0.50%
70,000	1,080	300股股份，另加1,080份申請中的162份 可獲配發額外100股股份	0.45%
80,000	1,116	300股股份，另加1,116份申請中的402份 可獲配發額外100股股份	0.42%
90,000	1,897	300股股份，另加1,897份申請中的1,309份 可獲配發額外100股股份	0.41%
	<u>214,601</u>		
乙組			
100,000	4,388	500股股份	0.50%
200,000	2,092	900股股份	0.45%
300,000	773	1,300股股份	0.43%
400,000	737	1,700股股份	0.43%
500,000	424	2,100股股份	0.42%
600,000	328	2,500股股份	0.42%
700,000	185	2,900股股份	0.41%
800,000	166	3,300股股份	0.41%
900,000	107	3,700股股份	0.41%
1,000,000	509	4,100股股份	0.41%
2,000,000	270	6,800股股份	0.34%
3,000,000	104	9,500股股份	0.32%
4,000,000	57	12,200股股份	0.31%
5,000,000	18	14,900股股份	0.30%
5,203,100	299	15,400股股份，另加299份申請中的75份 可獲配發額外100股股份	0.30%
	<u>10,457</u>		

香港公開發售的發售股份最終數目為40,023,600股發售股份，佔超額配股權獲行使前全球發售初步可供認購的發售股份總數約25%。

分配結果

使用白色及黃色申請表格及透過向香港結算或指定白表eIPO服務發出電子認購指示成功申請香港公開發售的香港發售股份的分配結果，包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼(如有提供)以及成功申請的香港發售股份數目，將以下列方式於下列日期及時間提供：

- 於2018年5月3日(星期四)上午九時正前登載於本公司網站 www.pahtg.com 及聯交所網站 www.hkexnews.hk 的公告查詢；
- 於2018年5月3日(星期四)上午八時正至2018年5月9日(星期三)午夜十二時正，在24小時可供查閱的指定分配結果網站 www.iporesults.com.hk (或者：英文 <https://www.eipo.com.hk/en/Allotment>；中文 <https://www.eipo.com.hk/zh-hk/Allotment>) 內使用「身份識別搜尋」功能查閱；
- 通過於2018年5月3日(星期四)至2018年5月6日(星期日)上午九時正至下午十時正致電分配結果電話查詢熱線+852 2862 8669查詢；及

- 一 於2018年5月3日(星期四)至2018年5月7日(星期一)期間，在下文所列收款銀行指定分行的營業時間內查閱可供查閱的特備分配結果小冊子。

中國銀行(香港)有限公司

	分行名稱	地址
香港島	中銀大廈分行	花園道1號3樓
	英皇道分行	北角英皇道131-133號
	銅鑼灣分行	香港銅鑼灣軒尼詩道505號
九龍區	黃大仙分行	黃大仙中心地下G13號
	德福廣場分行	九龍灣偉業街33號 德福廣場P2-P7號舖
新界區	大埔廣場分行	大埔安泰路1號大埔廣場地下商場4號
	新都城分行	將軍澳新都城一期二樓209號
	上水分行證券服務中心	上水新豐路136號

(b) 香港上海滙豐銀行有限公司

	分行名稱	地址
香港島	香港總行	皇后大道中1號3樓
	德輔道中分行	德輔道中141號中保集團大廈
	香港仔中心分行	香港仔中心第1期地下2號舖
九龍區	旺角分行	旺角彌敦道673號地庫及高層地下
	紅磡分行	紅磡馬頭圍道37-39號 紅磡商業中心地下
新界區	荃新天地分行	荃灣楊屋道1號 荃新天地地下21-22號舖
	屯門市廣場分行	屯門市廣場第二期高層地下1號舖

最終發售價、國際發售的踴躍程度、香港公開發售的認購申請水平及香港發售股份的配發基準亦於2018年5月3日(星期四)在《南華早報》(以英文)及《香港經濟日報》(以中文)以及在本公司網站 www.pahtg.com 及聯交所網站 www.hkexnews.hk 刊登。

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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018330199	100	018331078	200	018331278	100	018331657	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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018332336	100	018332458	100	0187525	100	0255020	100
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018332339	100	018332469	100	0189491	100	0256920	100
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0323112	100	037874930	100	038125830	200	0425407	100

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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043321500	200	0541857	200	0648585	100	0739135	100
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0522834	200	0638469	200	0719692	100	0824684	100
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10818632X	100	110101196	100	11022082X	100	112030016	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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382046217	100	383017072	500	383017172	100	383017266	100
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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773039361	500	773226005	100	773402003	100	773506266	200
773039362	500	773226006	100	773402004	100	773506894	100
773039363	500	773226007	100	773402005	100	773507868	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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773557007	15400	774090633	100	775102569	100	777178344	100
773557008	14900	774093504	100	775106289	100	777194416	100
773557009	15500	774093686	100	775108319	100	777203571	200
773557010	14900	774096135	200	775121635	100	777204850	200
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773563275	100	774098669	100	775151442	400	777221870	100
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773582358	100	774144976	100	775220361	100	777273558	100
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773669004	15400	774280382	100	776178170	200	779004670	100
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773669006	15400	774349955	100	776182917	200	779010800	100
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773669008	15400	774354252	200	776206260	100	779013002	100
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773669010	15400	774368989	900	776207292	100	779041011	100
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773814256	100	774730642	100	777023169	200	780215935	200
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773854625	100	774772966	100	777041336	100	780239109	100
773855135	100	774773287	100	777041997	100	780255709	100
773856109	200	774775126	100	777042847	900	780273686	100
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774069637	200	775046774	100	777104324	100	781046347	100
774070924	100	775055080	200	777111006	100	781054135	100
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z893537	100	Z9324175	100	Z9567810	100	Z9851926	100
Z8938769	100	Z9324969	100	Z9573497	100	Z9854569	100
Z893956	100	Z9325043	100	Z9575546	100	Z9856480	100
Z8946710	100	Z932568A	100	Z9577433	200	Z9860348	100
Z8947172	100	Z9327208	100	Z9579053	100	Z9867067	100
Z9008137	100	Z932876A	100	Z9579487	100	Z9872044	100
Z9009052	100	Z9329944	100	Z9585134	100	Z987215A	100
Z9020706	100	Z9332295	100	Z958734A	100	Z9874136	100
Z9032100	100	Z9340603	100	Z9587412	100	Z9875752	100
Z903219	200	Z9342045	100	Z9589016	100	Z9876198	100
Z904009A	100	Z9342703	100	Z9589849	100	Z9887378	100
Z9041185	100	Z934819	100	Z9593579	100	Z9888595	100
Z9041959	100	Z9351214	100	Z959707	100	Z9901400	100
Z9042459	100	Z9351966	100	Z9597809	100	Z9901893	100
Z9043021	100	Z9352474	100	Z9602527	200	Z990194A	100
Z9047426	100	Z9353535	100	Z9603981	100	Z9903527	100
Z9048880	100	Z9372300	100	Z9604023	200	Z9906259	100
Z9049089	200	Z9372777	100	Z9611097	100	Z9908677	100
Z9051245	100	Z9377043	100	Z961262A	100	Z9917242	100
Z9058487	100	Z9379143	100	Z9620681	100	Z9917307	100
Z9058681	100	Z9387480	100	Z9623583	100		
Z905970A	100	Z9388770	100	Z9625721	100		
Z9063316	100	Z9391658	100	Z9626043	100		
Z9065939	100	Z9392190	100	Z9627465	100		
Z9069500	100	Z9393766	100	Z9627767	100		
Z9072935	100	Z9395327	100	Z9628321	100		
Z9082264	100	Z9396773	100	Z9633252	100		
Z9083244	100	Z9397613	100	Z9638459	100		
Z9090208	100	Z940038A	100	Z9640550	200		
Z9100149	200	Z9404393	100	Z9642154	100		
Z9104861	100	Z9405780	100	Z9643088	100		
Z9106856	100	Z940623A	100	Z9643525	100		
Z9118307	100	Z9409506	100	Z9644696	100		
Z911932A	100	Z9409565	100	Z9646338	100		

寄發／領取股票及退款支票

以**白色**申請表格或透過**白表 eIPO**服務申請 1,000,000 股或以上香港發售股份且申請全部或部分獲接納並獲分配香港發售股份或預留股份，且合資格親身領取股票(如適用)的申請人，可於 2018 年 5 月 3 日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正親臨香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東 183 號合和中心 17 樓 1712-1716 室)或其他地點領取其股票(如適用)。

倘申請人屬個人並合資格親身領取，則不得授權任何其他人士代為領取。公司申請人合資格親身領取的，則須由彼等的授權代表攜帶蓋有公司印章的公司授權書領取。個人及授權代表(如適用)於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。

以**白色**申請表格或透過**白表 eIPO**服務提出申請的申請人所獲配發的香港發售股份的股票，倘在不可親身領取或可供親身領取但未在指定領取時限內親身領取的情況下，則預期將於 2018 年 5 月 3 日(星期四)或之前以普通郵遞方式寄往有權收取的申請人在相關申請上所示地址，郵誤風險概由申請人承擔。

以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算(代理人)有限公司的名義獲發行，並於 2018 年 5 月 3 日(星期四)直接存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等於**黃色**申請表格上指示的指定中央結算系統參與者或代彼等發出**電子認購指示**的任何指定中央結算系統參與者股份戶口。

透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港發售股份數目。

以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，應核查本公司刊發的公告並於2018年5月3日(星期四)或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算匯報任何誤差。緊隨香港發售股份記存於中央結算系統投資者戶口持有人股份戶口後，以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，亦可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的「投資者戶口操作簡介」所載程序)核查分配予彼等的香港發售股份數目及應付予彼等的退款金額(如有)。香港結算亦會向中央結算系統投資者戶口持有人提供一份活動結單，列出記存於彼等的中央結算系統投資者戶口持有人股份戶口的香港發售股份數目及(就透過向香港結算發出**電子認購指示**而提出申請的中央結算系統投資者戶口持有人而言)存入其各自的指定銀行賬戶的退款金額(如有)。

以**白色**或**黃色**申請表格申請1,000,000股或以上香港發售股份並已提供**白色**或**黃色**申請表格所規定的所有資料的申請人，可於2018年5月3日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正，前往香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取其退款支票(如適用)。

在申請全部或部分獲接納或不獲接納的情況下，以**白色**或**黃色**申請表格提出申請的申請人的退款支票，如不可親自領取或可親自領取但未有親自領取，則預計將於2018年5月3日(星期四)或之前以普通郵遞方式寄發，郵誤風險概由彼等承擔。概不會就此支付任何利息。

對於透過**白表 eIPO**服務申請香港發售股份並以單一銀行賬戶支付申請股款的申請人，其退款(如有)將以電子退款指示形式發送到其繳交申請股款的付款銀行賬戶。對於透過**白表 eIPO**服務申請香港發售股份並以多個銀行賬戶支付申請股款的申請人，其退款(如有)將於2018年5月3日(星期四)或之前以退款支票形式以普通郵遞方式寄往其**白表 eIPO**申請上所示地址，郵誤風險概由彼等承擔。

透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退款(如有)預期將於2018年5月3日(星期四)存入其指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。

僅在全球發售於2018年5月4日(星期五)上午八時正或之前於各方面均成為無條件且招股章程「包銷－包銷安排及開支－香港公開發售－香港包銷協議－終止理由」一段所述終止權利未獲行使的情況下，股票方會於該時成為有效的所有權憑證。本公司將不會就香港發售股份發出任何臨時所有權文件。所接獲申請股款概不獲發收據。

公眾持股量

緊隨全球發售完成後，本公司全部已發行股本中至少25%將由公眾人士持有，符合上市規則第8.08條規定。

開始買賣

假設全球發售於2018年5月4日(星期五)上午八時正或之前在各方面成為無條件，預期股份將於2018年5月4日(星期五)上午九時正開始於聯交所買賣。股份將以買賣單位每手100股進行買賣。股份的股份代號為1833。

承董事會命
平安健康醫療科技有限公司
董事長兼執行董事
王濤先生

香港，2018年5月3日(星期四)

於本公告刊發日期，本公司董事會包括董事長兼執行董事王濤先生、非執行董事李源祥先生、姚波先生、蔡方方女士、竇文偉先生、王文君女士及羅肇華先生以及獨立非執行董事*湯雲為先生、郭田勇先生、劉鑫先生及周永健先生。

* 委任湯雲為先生、郭田勇先生、劉鑫先生及周永健先生為獨立非執行董事將於上市日期起生效。